

FSE INVESTOR NETWORK

THE FSE ANGEL CLUB

Investor Registration Form

Unless you specify otherwise, the information in the registration form will be included in our confidential computerised database for administrative purposes and to facilitate matching. The information will remain confidential to those in The FSE Group who manage and administer The FSE Investor Network and its associated organisations, and it will not be divulged to third parties without your prior consent.

Contact details:

Title

First Name

Surname

Company

Position

Address

Postcode

Telephone

Email

Website

Declaration and Application:

I/we confirm that the information provided above and with this application is accurate and complete.

I/we accept that FSE and its associated organisations reserves the right to refuse membership at its absolute discretion.

I/we accept that the role of The Investor Network and associated organisations is to link firms seeking investment with potential investors, in respect of which activities The Investor Network and its associated organisations are persons exempt from Authorisation under the Financial Services and Markets Act 2000. I/we understand that they are not authorised under the Financial Services and Markets Act 2000 to give advice on the merits of any investment or to carry out any other form of regulated investment activity.

I/we consent to being informed of possible investment opportunities by telephone or other convenient means.

I/we accept that no responsibility can be accepted by The Investor Network or any associated organisations for any damage or loss of whatever nature due to negligence, disclosure, or non disclosure or any cause occasioned by me/us or by a business registered as an investee whether an individual, partnership, unincorporated business or incorporated company acting upon information provided under the scheme.

I/we acknowledge that The Investor Network and its associated organisations have drawn to my/our attention the following statement:

“Investment in new businesses and existing private business carries high risks, as well as the possibility of high rewards. It is highly speculative and potential investors should be aware that no established market exists for the trading of shares in private companies. Before investing in a project about which information is given, potential investors are strongly advised to take advice from a person authorised under the Financial Services and Markets Act 2000 who specialises in advising on investments of this kind, and in particular the implications for any taxation advantages and conditions. Potential investors should carry out their own due diligence into the opportunities presented to them.”

I/We confirm that I/we are self certified High Net Worth/Sophisticated Investors as defined by the FSMA 2000, and that if there are any changes to my/our circumstances where I/we could no longer be categorised as a self certified high net worth individual, I/ we will inform the FSE Investor network immediately. I/we also agree to re confirming my status as a self certified high net worth individual if required by FSE Investor network.

I/we accept that The Investor network or its associated organisations, at the sole discretion reserves the right to suspend or discontinue its services for whatever reason at any time.

I/we understand that proposals for investment are submitted in confidence to investors registered with FSE Investor Network and that any and all information on these proposals provided to me/us is provided on the understanding that such information will be held confidential to myself/ourselves and my/our advisers and will not be communicated to any other person, including in particular other investor networks, nor will it be used for any purpose other than in connection with considering whether or not I/we should enter into discussions and seek further information with a view to providing funds to the business which the proposals describe.

I/we acknowledge and understand that any business introduced through The Investor Network or associated organisations, in which I/we may invest, would be liable to pay The Investor Network a success fee as agreed with the Company. I/we agree to inform The Investor Network within 7 days of any such investments.

Signed : **Date:**
(Please print name)

Description of interests:

Please provide a brief resume of your background/career and outline your major motivations for making investments.

Date of last investment: _____

Amount invested in new investments in last 2 years _____

No of investments in last 2 years _____

Funds Available: _____

Range of investment size: Minimum: _____ Maximum: _____

Are you willing to become part of a syndicate? Yes No

Ideal stage of Business Development:

- | | | | |
|-------------|--------------------------|---------------|--------------------------|
| Pre-start | <input type="checkbox"/> | Start up | <input type="checkbox"/> |
| Early Start | <input type="checkbox"/> | Established | <input type="checkbox"/> |
| Turn round | <input type="checkbox"/> | No Preference | <input type="checkbox"/> |

Industry:

- | | | | |
|-------------------------|--------------------------|--------------------------|--------------------------|
| Communications | <input type="checkbox"/> | Construction/Engineering | <input type="checkbox"/> |
| Dot Com/IT/Software | <input type="checkbox"/> | Drink/Food | <input type="checkbox"/> |
| Electronic | <input type="checkbox"/> | Environment | <input type="checkbox"/> |
| Health/Medical | <input type="checkbox"/> | Hotels/Restaurants | <input type="checkbox"/> |
| Leisure/Entertainment | <input type="checkbox"/> | Media | <input type="checkbox"/> |
| Pharmaceuticals/Biotech | <input type="checkbox"/> | Printing/Publishing | <input type="checkbox"/> |
| Scientific Instruments | <input type="checkbox"/> | Service | <input type="checkbox"/> |
| Transport | <input type="checkbox"/> | No Preference | <input type="checkbox"/> |

Please specify any excluded sectors/industries:

Involvement with the Business:

None	<input type="checkbox"/>	Part Time	<input type="checkbox"/>
Full Time	<input type="checkbox"/>	Negotiable	<input type="checkbox"/>

Investment Skills:

Administration	<input type="checkbox"/>	Finance	<input type="checkbox"/>
General Management	<input type="checkbox"/>	HR	<input type="checkbox"/>
IT e-commerce	<input type="checkbox"/>	Marketing	<input type="checkbox"/>
Process Management	<input type="checkbox"/>	Production	<input type="checkbox"/>
Sales	<input type="checkbox"/>	Strategic Consultancy	<input type="checkbox"/>

I agree that my name and address may be circulated to other registered investors interested in making investments involving a number of investors